

Trusts and Estates Section

PASCCO

The Paralegal Association of Santa Clara County

Invites paralegals, attorneys, and other legal professionals to a Trusts and Estates Section Meeting

"Ethical Issues in Estate Planning, Probate and Trust Administration"

Featured Speaker: Linda C. Kramer, Esq.

Linda C. Kramer will discuss ethical issues that arise (i) in the preparation of an Estate Plan and (ii) during the Probate and Trust Administration process. Ms. Kramer is the founder and managing partner of Kramer Radin, LLP in Los Altos, California and is a Certified Specialist in Estate Planning, Trust and Probate Law, State Bar of California, Board of Legal Specialization. Ms. Kramer (IJC) (Bs firm concentrates on estate planning, trust administration, probate, estate dispute resolution, charitable giving, tax planning, business and succession planning. She received her J.D. and M.B.A. from Golden Gate University, B.A. from University of Redlands and is a Registered Nurse with a degree from Temple University. In addition, Ms. Kramer is Adjunct Professor in Estate Planning and Tax at Santa Clara University. Come hear Linda Kramer (IJC) (Bs unique perspective on ethical issues in Estate Planning.

DATE: Wednesday, September 19, 2007

TIME: Lunch: 12:00 Noon – 12:30 p.m.
Presentation: 12:30 p.m. – 1:30 p.m.

PLACE: Wilson, Sonsini, Goodrich & Rosati
950 Page Mill Road, Conference Room 2C-D
Palo Alto, CA 94306

PRICE: Members \$ 15.00 (*a super-deal*)
Non-Members \$ 17.50 (*a deal*)

MCLE: One Hour – Ethics

****PASCCO IS A STATE BAR OF CALIFORNIA APPROVED MCLE PROVIDER****

“Ethical Issues in Estate Planning, Probate and Trust Administration”

Reservation Form

NAME: _____ DAYTIME PHONE: (____) _____

E-MAIL: _____

(If box is checked, you may be informed of future PASCCO related events via electronic mail at the e-mail address provided)

I will be attending and wish to order lunch. Enclosed is my check (\$15.00 or \$17.50) payable to PASCCO.

OR

I will be attending but do not wish to order lunch. No check is enclosed!

DIRECT YOUR RESERVATION FORM (POSTMARKED BY **September 14, 2007**)

(WITH CHECK, IF APPLICABLE) AND RELEVANT QUESTIONS TO:

Ingrid K. Owen * (408.286.9800) * Hopkins & Carley * P.O. Box 1469, San Jose, CA 95109-1469